

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

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OMB APPROVAL						
OMB Num	ber:	3235-0076				
Expires:	Apri	il 30.2008				
Expires: April 30,2008 Estimated average burden						
hours per r	espon	nse16.00				

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED
1	1

UN	IFORM LIMITED OFFERING	EXEMPTION	
Name of Offering (check if this is an a Hewe-Tex/Port Barre II Joint Venture	amendment and name has changed, and indicate cha	ange.)	
	☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Se Indment	ection 4(6) ULOE	
	A. BASIC IDENTIFICATION DAT	`A	
1. Enter the information requested about th	ie issuer		
Name of Issuer (check if this is an amer Hewe-Tex/Port Barre II Joint Venture	ndment and name has changed, and indicate change	:.)	05069925
Address of Executive Offices	(Number and Street, City, State, Zip	Code) Telephone N	Number (Including Area Code)
11222 Richmond Avenue, Suite 190, Ho Address of Principal Business Operations (if different from Executive Offices)	Ouston, Texas 77082 (Number and Street, City, State, Zi	(281) 558-76 p Code) Telephone	86 Number (Including Area Code)
Brief Description of Business		\bigvee_{-}	
	limited partnership, already formed Imited partnership, to be formed	other (please specify):	Joint Venture
Actual or Estimated Date of Incorporation or C Jurisdiction of Incorporation or Organization:	Month Year Organization: 0 9 0 5 Actual (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction	tor State:	THOMSON FINANCIAL
GENERAL INSTRUCTIONS			
Federal: Who Must File: All issuers making an offering o 17d(6).	f securities in reliance on an exemption under Regul	ation D or Section 4(6), 17	7 CFR 230.501 et seq. or 15 U.S.C.
	than 15 days after the first sale of securities in the of the date it is received by the SEC at the address		

which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- Attention -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A BASICIDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Hew-Tex Oil & Gas Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 11222 Richmond Ave., Suite 190, Houston, Texas 77082 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hewett, Peter Business or Residence Address (Number and Street, City, State, Zip Code) 11222 Richmond Ave., Suite 190, Houston, Texas 77082 Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Roney, William Business or Residence Address (Number and Street, City, State, Zip Code) 11222 Richmond Ave., Suite 190, Houston, Texas 77082 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					i	INFORM	ATIONAL	OUT OFF	ERING:				
1.	Hacil	ne iccuer c	old or doe	s the issue	r intend to	sell to no	n-accredit	ed investor	s in this of	fering?		Yes	
•	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								····· X				
2.									\$	12,500.00			
												Yes	No
3.						ingle unit?						لبنا	
	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Fun	Name	(Lasi nam	e first, if in	uiviuuai)									
Busi	ness or	Residenc	e Address (Number a	nd Street,	City, State,	Zip Code)	-				
Nam	e of As	sociated I	Broker or D	ealer									
-						ls to Solici						ПА	II States
_													
	AL IL	ĀK] [N]	AZ IA	[AR]	CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
(RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full 1	Name (1	Last name	first, if ind	lividual)					·	····		 	
Busin	iess or	Residence	Address (Number ar	d Street, (City, State,	Zip Code)						
Name	of Ass	ociated B	roker or De	aler									
States	in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	3				·	
(6	Check '	'All States	s" or check	individual	States)	•••••	•••••••	•••••				. [] Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	MM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
			first, if indi										
D		Daoidosas	Address	lumbar and	d Ctreat C	itu Stata 1	7in Code)		1 1-1-1-1				
Busine	ess or i	Kesiaence	Address (r	dumoei and	ı siicei, C	ity, State, 2	cip Code)						
Name	of Asso	ciated Br	oker or Dea	ler									
States	in Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit I	urchasers				 -		
(0	Check "	All States	" or check	individual	States)				••••••	•••••••••••••••••••••••••••••••••••••••		☐ All	States
Ā	(L	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	L)	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	AT]	SC)	SD	TN	TX	UT	[VT]	VA	WA	WV	WI	WY	PR

	 Enter the aggregate offering price of securities included in this offering and the total amount alrea sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, che 		
	this box \prod and indicate in the columns below the amounts of the securities offered for exchange a		
	already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0.00	§ 0.00
	Equity		\$ 0.00
	Common Preferred		
	Convertible Securities (including warrants)	. \$ 0.00	00.0
	Partnership Interests		\$ 0.00
	Other (Specify)		\$ 0.00
	Total	437,500.00	\$ 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.	· •	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in thi offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	;	Agentate
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$_0.00
	Non-accredited Investors		\$_0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Town of Official	Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		3
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		s
	Legal Fees	🗹	15,000.00
	Accounting Fees		5
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		F
	Other Expenses (identify)		49,950.00
	Total	🗁 5	64,950.00

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b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted graphic proceeds to the issuer."	oss	372,550.00 \$
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate a check the box to the left of the estimate. The total of the payments listed must equal the adjusted groproceeds to the issuer set forth in response to Part C — Question 4.b above.	.nd	
	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	🔲 \$	_ 🗆 \$
Purchase of real estate Lease Acquisition cost, survey, permit	. 54,548.00	\$ 28,000.00
Purchase, rental or leasing and installation of machinery		
and equipment		_
Construction or leasing of plant buildings and facilities	. 🗆 \$	- 🗆 \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another		
issuer pursuant to a merger)		_ _
Repayment of indebtedness Working capital		
Other (specify): Engineering and geological investigation	\$ 20,000.00	□\$
Drilling and testing well	_ □\$	₽\\$ 270,002.00
Column Totals		
Column Totals		
Total Payments Listed (column totals added)	□\$ <u></u> 37.	2,550.00
DIFFDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis	sion, upon written	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon written	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Fessuer (Print or Type) Signature	sion, upon written Rule 502.	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis he information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon written Rule 502.	

The Venture Manager will be paid \$54,548.00

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		al statesignature								
1.	, , ,	presently subject to any of the disqualification Yes No								
	Se	ee Appendix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to D (17 CFR 239.500) at such times as requi	o furnish to any state administrator of any state in which this notice is filed a notice on Form ired by state law.								
3.	The undersigned issuer hereby undertakes issuer to offerees.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	limited Offering Exemption (ULOE) of the	issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform state in which this notice is filed and understands that the issuer claiming the availability shing that these conditions have been satisfied.								
	er has read this notification and knows the con- horized person.	tents to be true and has duly caused this notice to be signed on its behalf by the undersigned								
•	Print or Type) ex/Port Barre II Joint Venture	Signature Date 10/14/05								
Vame (P	rint or Type)	Title (Print or Type)								

President, Hewe-Tex Oil & Gas Corporation (Joint Venture Manager)

Instruction:

Peter H. Hewett

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				A Section	PPENDIX			2.2	
1	Intendent to non-a	d to sell accredited as in State l-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 lification ate ULOE , attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL								<u> </u>	
GA									
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KY							<u> [</u>		==
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МІ									
MN									
MS									

				AT	PENDIX				6 (es	
1	to non	2 nd to sell -accredited ors in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pi	4 of investor and urchased in State t C-Item 2)		Disqualification under State ULOF (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
MT				·						
NE										
ΝV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН								<u> </u>		
OK									===	
OR							<u> </u>			
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		ST E	17.	API	ENDIX				100	
1	2 3				5 Disqualification					
	to non-a	d to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										